



EUROCLEAR BANK SA/NV

EUR 500,000,000 5-YEAR FIXED RATE SENIOR PREFERRED NOTES

Issuer:	EUROCLEAR BANK SA/NV
Issuer Ratings:	S&P: AA / Fitch: AA+
Expected Issue Ratings:	S&P: AA / Fitch: AA+
Status of the Notes:	Senior preferred, direct, unconditional and unsecured
Form of the Notes :	Reg S, dematerialised form
Issue Currency :	Euro ("EUR" or "€")
Nominal Amount:	EUR 500,000,000
Trade Date:	3 July 2018
Settlement Date:	10 July 2018 (T+5)
Maturity Date:	10 July 2023
Redemption:	100% of Nominal Amount
Interest Rate:	Fixed rate
Mid-swap rate:	0.256%
Re-offer Spread vs mid-swap rate:	€MS+30bps
Benchmark Bund:	DBR 1.5% 05/23
Spread vs Benchmark Bund :	87.6bps
Reoffer yield:	0.556%
Re-offer Price:	99.725%
Dealer's commission:	0.25%
All-in Price:	99.475%
Net Proceeds:	EUR 497,375,000
Coupon:	0.5% per annum, payable annually in arrear
Coupon payment dates:	10 July in each year (subject to the Business Day Convention detailed below) commencing on 10 July 2019 up to and including the Maturity Date
Specified Denominations:	EUR 100,000 and integral multiples of EUR 1,000 in excess thereof
ISIN Code :	BE6305977074
Common Code :	185490939
Documentation:	EUR5bn EMTN base prospectus, dated 25 June 2018
Day Count Fraction:	Actual / Actual ICMA
Business Day Convention:	Following, unadjusted
Business Centre:	Not Applicable
Listing:	Regulated market, Euronext Dublin
Governing Law :	English
Joint Lead Managers:	J.P. Morgan / SG CIB
Relevant Clearing Systems:	National Bank of Belgium

Selling Restrictions:	As per the Issuer's EUR5bn EMTN Programme dated 25 June 2018
LEI:	549300OZ46BRLZ8Y6F65
Target Market:	MiFID II professionals/ECP-only/No PRIIPs KID - Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all Distribution Channels). No PRIIPs key information document (KID) has been prepared as not available to retail in EEA.

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