EUROCLEAR BANK SA/NV
EUR 500,000,000 2-YEAR FLOATING RATE SENIOR PREFERRED NOTES

Issuer:	EUROCLEAR BANK SA/NV
Issuer Ratings:	S&P: AA / Fitch: AA+
Expected Issue Ratings:	S&P: AA / Fitch: AA+
Status of the Notes:	Senior Preferred, direct, unconditional and unsecured
Form of the Notes:	Reg S, dematerialised form
Issue Currency:	Euro ("**EUR**" or "**€**")
Nominal Amount:	EUR 500,000,000
Trade date:	3 July 2018
Settlement Date:	10 July 2018 (T+5)
Maturity Date:	10 July 2020
Redemption:	100% of Nominal Amount
Interest Rate:	Floating rate
Re-offer Spread:	3 month Euribor + 17bps
Coupon:	3-month Euribor + 35bps payable quarterly in arrear
Minimum Rate of Interest:	0%
Screen Rate Determination:	Reuters Euribor 01
Coupon Payment Dates:	Quarterly on 10 January, 10 April, 10 July, 10 October each year commencing on 10 October 2018 up to and including the Maturity Date (subject to Business Day Convention detailed below)
Re-offer Price:	100.366%
Dealer's commission:	0.11%
All-in Price:	100.256%
Net Proceeds:	EUR 501,280,000
Specified Denominations:	EUR 100,000 and integral multiples of EUR 1,000 in excess thereof
ISIN Code:	BE6305976068
Common Code:	185490980
Documentation:	EUR5bn EMTN base prospectus, dated 25 June 2018
Day Count Fraction:	Actual / 360
Business Day Convention:	Following, Adjusted
Business Centre:	Not Applicable
Listing:	Regulated market, Euronext Dublin
Governing Law:	English
Joint Lead Managers:	J.P. Morgan / SG CIB
Relevant Clearing Systems:	National Bank of Belgium
Selling Restrictions:	As per the Issuer's EUR5bn EMTN Programme dated 25 June 2018

LEI:	549300OZ46BRLZ8Y6F65
Target Market:	MiFID II professionals/ECP-only/No PRIIPs KID - Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all Distribution Channels). No PRIIPs key information document (KID) has been prepared as not available to retail in EEA.

<u>DISCLAIMER</u>: