

Euroclear Shareholder Newsletter

Edition **13**

2 February 2017



Post-trade made easy



"I am pleased to report that your company delivered a robust performance in 2016, despite an increasingly uncertain operating environment"

From the **Chairman**

As we embark on a new year, we invite you to our third Results Day to be held in London on 1 March 2017.

At the event, your company's senior management team will provide an update on Euroclear's progress from both a financial and an operational perspective. We warmly encourage as many shareholders as possible to attend. Full details of how to register for the event are contained in this newsletter.

Elsewhere in this newsletter, we present you with Euroclear's operational highlights for the year ended 31 December 2016.

I am pleased to report that your company delivered a robust performance in 2016, despite an increasingly uncertain operating environment, reflecting its continued relevance as a leading financial market infrastructure.

Finally, I would like to inform you that Euroclear Investments SA, a group holding company, successfully raised €600 million through the completion of a bond issuance.

The new senior, unsecured bond has a ten year maturity and pays a coupon of 1.125%, thus providing your company with further financial flexibility and additional long term financial resources at a very favourable rate.

As always, I hope that you find this newsletter informative and I look forward to seeing many of you in London for the Results Day presentation on 1 March 2017.

Chairman,
Marc Antoine Autheman

Results Day 2017

Euroclear launches 2017 results day

REGISTER NOW

LONDON - 1 March

You are cordially invited to attend Euroclear's 2017 Results Day, where our management will communicate the financial results for 2016 and provide information on the company's strategic progress.

Please join us for an informal lunch following the presentation.

When

1 March 2017

Tea and coffee from 10.30 am

Presentation begins at 11.00 am

Where

3 South Place, London EC2M 2AF

RSVP

Register no later than Friday, 24 February

Register now

2016 Operating Results

Euroclear reports robust operating performance in 2016

Key operating results in line with record prior year

Euroclear unveils **€27.7 trillion** in assets under custody; **€665 trillion** in turnover and over **€1 trillion** in collateral outstandings. We have reported another year of robust operating results in 2016, strengthening our pre-eminent role within the global post-trade ecosystem.

For the full announcement, please [follow this link](#).

New Bulletin Board Session

A new Bulletin Board session will be opened from **27 February 2017 at 12:00 CET to 20 March 2017 at 12:00 CET**.

The Bulletin Board is an online facility for the purpose of improving liquidity and facilitating bilateral dealings in our ordinary shares.

The group's unaudited consolidated financial results for the year ended 31 December 2016 will also be published on the Bulletin Board in abridged format. You can access the Bulletin Board using your personal user ID and the current password, which was sent to your institution in September 2016 (or more recently for new users). If you do not have a Bulletin Board user ID/password or have other questions, please contact us at ir@euroclear.com

Access the Bulletin Board at: <https://bulletinboard.ecsplc.com>



Your contacts

For more information please contact:

Koenraad Geebels

Executive Secretary, Euroclear plc

Tel: +41 41 768 0700

Email: koenraad.geebels@euroclear.com

Christine Vanormelingen

Head of Investor Relations

Tel: +41 41 768 0707

Email: christine.vanormelingen@euroclear.com

Investor Relations

ir@euroclear.com

Euroclear plc

Baarermatte

CH-6340 Baar Switzerland



Post-trade made easy

© 2017 Euroclear plc, The information, statements and opinions contained in or linked from this document (the "Content") do not constitute and shall not be deemed to constitute: (i) any offer, invitation or inducement to engage in investment, financial or other activity; or (ii) any recommendation or advice in relation to any investment, financial or other decision. Persons considering making any investment or financial decision should contact their qualified financial adviser. To the maximum extent permitted by law, neither Euroclear plc nor any of its subsidiary companies or any of its or their directors, employees or agents (together "Euroclear") makes any warranty or representation (express or implied) in relation to the Content. Without prejudice to the foregoing generality, no warranty or representation is given as to the accuracy or completeness of the Content. The Content may include forward looking statements. Such statements contain inherent risks and uncertainties and actual outcomes may differ materially from those expressed or implied by forward looking statements. Euroclear makes no commitment to update Content and expressly disclaims, to the extent lawful, liability for any errors or omissions in it. The distribution of the Content may be restricted by law in certain jurisdictions. The Content is not directed at, or intended for distribution to, or use by any person or entity where such distribution or use is restricted by law or regulation. Persons into whose possession the Content comes should inform themselves about and observe any such restrictions. Past performance, historic financial information and/or historic distributions should not be taken as an indication of current or future performance, results or distributions. Financial information included or referred to in the Content may not have been audited, may not have been prepared to a standard expected of year end financial information and may not be comparable to the financial statements of other companies or jurisdictions.