

**BASE PROSPECTUS SUPPLEMENT DATED 22 JULY 2021  
TO THE BASE PROSPECTUS RELATING TO THE  
EUR 5,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME OF:**



**EUROCLEAR BANK SA/NV**  
*(incorporated with limited liability in Belgium)*

This base prospectus supplement (the “**Supplement**”) constitutes a supplementary prospectus for the purposes of Article 23 of the Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”). This Supplement is prepared in connection with the EUR 5,000,000,000 Euro Medium Term Note Programme (the “**Programme**”) established by Euroclear Bank SA/NV (the “**Issuer**”) and supplements the base prospectus dated 29 June 2021 and supplementary prospectus dated 15 July 2021 (together, the “**Base Prospectus**”), which comprises a base prospectus for the purpose of the Prospectus Regulation.

Unless otherwise defined herein, capitalised terms used in this Supplement have the meanings given to them in the Base Prospectus.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus.

This Supplement has been approved by the Central Bank of Ireland (the “**CBI**”), as the competent authority under the Prospectus Regulation. The CBI only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer or of the quality of the Notes that are the subject of the Base Prospectus. Investors should make their own assessment as to the suitability of investing in the Notes.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer, the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect its import.

**PURPOSE**

This Supplement has been prepared for the purposes of:

- (a) incorporating by reference certain sections of the Group’s announcement of 16 July 2021 relating to its H1 2021 financial performance;
- (b) updating the “*Important Information*” section of the Base Prospectus; and
- (c) updating the “*Description of the Issuer*” section of the Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in or incorporated by reference in the Base Prospectus prior to the date of this Supplement, the statement in (i) above will prevail.

Save as disclosed in this Supplement, no significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus.

## 1. IMPORTANT INFORMATION

On Page 8 of the Base Prospectus under the sub-section entitled “*Alternative Performance Measures*”, the following shall be inserted as a new row immediately after the row headed “*Net Commissions Income*” and before the row headed “*Net Interest Income*”:

<b><i>Net Fee and Commission Income</i></b>	means Net Commissions Income including the cost of liquidity lines.
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## 2. DOCUMENTS INCORPORATED BY REFERENCE

On Page 40 of the Base Prospectus, the following sections of the below document shall be added as a new sub-paragraph (v) to the Documents Incorporated by Reference:

“(v) The sub-sections entitled “*Euroclear Bank Income Statement*” and “*Euroclear Bank Balance Sheet*” within the section headed “*Abridged Financial Statements*” of the announcement by the Group entitled “*Euroclear H1 2021 - Strong growth in business income and continued investment*” dated 16 July 2021, electronically published on Euroclear’s website at: <https://www.euroclear.com/newsandinsights/en/press/2021/2021-mr-17-financial-update-H1-2021.html>”

## 3. DESCRIPTION OF THE ISSUER

On Page 117 of the Base Prospectus, in the sub-section entitled “*Group Overview*”, the first paragraph under the heading “*Euroclear Holding SA/NV*” shall be updated by the insertion of the following as the final sentence of that paragraph:

“*In July 2021, the Board of Euroclear Holding announced its intention to approve the dividend for the year ended 31 December 2020 for payment in September 2021. The dividend will be stable compared to the one of March 2021.*”

## GENERAL

This Supplement will be published on the website of Euronext Dublin at <https://live.euronext.com/>.